

American Scientific Affiliation Inc.
State of the ASA
Annual Meeting – Colorado School of Mines
July 30, 2017

Key Items for Discussion

- Welcome & Agenda– Stephen Moshier, Executive Council President
- State of the ASA - Leslie Wickman, Executive Director
 - 2016 in Review
 - Looking Forward in 2017
- Financial Overview & Impact Report – Vicki Best, Director of Operations & Development
- Fellow Inductions
- 50 Year Members
- Remembrances
- ASA 2018 - Dorothy Boorse, Local Arrangements Co-Chair
- Summary with Q & A

75TH ANNIVERSARY CELEBRATIONS AROUND THE COUNTRY



Veterans Affairs University
Front row (left to right): John Wilson, Walt Hearn, Martin Price, Karl Ours, Karl Tounyari, Phil Cooper
Back row (left to right): Harold Stephens, Stanley Moore, Linda Sawickigen, Brady Kohn, Ireland Williams, Tami Morrison



75th ANNIVERSARY ANNUAL MEETING

AT AZUSA PACIFIC UNIVERSITY



ACTIVE MEMBER AND LOCAL CHAPTERS MAP

U.S. LOCAL/STUDENT CHAPTERS

Arizona State University, AZ
 Baylor University, TX
 Boston, MA
 Gordon College, MA
 Grand Canyon University, AZ
 Houston, TX
 Knoxville, TN
 New Mexico
 Old Roberts University, OK
 Rocky Mountain, CO
 Southern California
 Wellington, CO
 Wheaton Naperville, IL

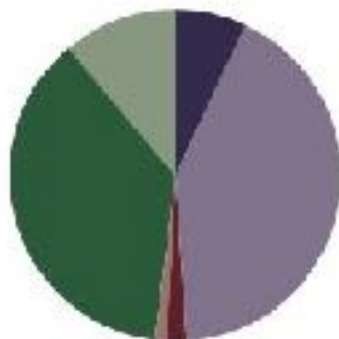
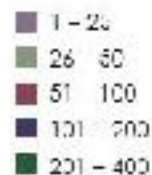
CANADIAN LOCAL CHAPTERS

Calgary, AB
 Edmonton, AB
 Innisfil, ON
 Montreal, QC
 Nova Scotia
 Ottawa, ON
 St. Catharines
 Toronto, ON
 Vancouver, BC
 Waterloo, ON
 Winnipeg, MB

International ASA Members

Africa: 17
 Asia: 39
 Australia/Pacific: 71
 North America (Other): 13
 South America: 11

ASA/CSCA Members in the U.S. and Canada



ACTIVE MEMBERS

Member Type

- Fellow: 163 (7%)
- Regular: 1,035 (42%)
- Associate: 60 (2%)
- Friend: 19 (1%)
- Student: 911 (37%)
- Subscriber: 258 (11%)

Total Active Members: **2,446**



Looking forward...

- *Local Chapters Expansion*
- *Outreach to Communities*
- *Internship Database*
- *Children's Program*
- *Engaging Volunteers*



American Scientific Affiliation Inc.
Financial Status & Impact Report
Annual Meeting – Colorado School of Mines

Prepared for State of ASA Meeting

July 30, 2017

By Vicki Best, Director of Operations & Development



Key Items for Discussion

- FY17 Budget vs. Actual
- Balance Sheet
- Designated Funds
- Capital Campaign Update
- FY18 Budget
- Summary

FY17 Profit & Loss - Budget vs. Actual

4/1/16 – 3/31/17

Income

	<u>Actual</u>	<u>Budget</u>	<u>\$ Difference</u>
Annual Meeting	112,969	105,000	7,969
Contributions	143,083	165,000	(21,917)
Dues & Subscriptions	100,228	107,000	(6,772)
Grant Income	47,617	0	47,617
Other	<u>11,033</u>	<u>10,250</u>	<u>783</u>
Total Income	414,930	387,250	27,680

Expenses

Annual Meeting	69,436	80,000	10,564
General & Administrative	51,986	56,850	4,864
Occupancy	11,348	9,190	(2,158)
Personnel 1,075	240,866	241,941	
Professional Fees	45,358	41,200	(4,158)
Printing & Publications	<u>23,434</u>	<u>23,500</u>	<u>66</u>
Total Expenses	442,428	452,681	10,253

Net Income	(27,498)	(65,431)	37,933
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Balance Sheet - March 31, 2017

ASSETS

Checking/Savings	110,346
Accounts Receivable	1,025
Inventories	5,787
Prepaid Expense	10,737
Office Condos	137,353
Pledges Receivable	2,000
Endowment Funds	<u>295,609</u>
TOTAL ASSETS	565,762

LIABILITIES & EQUITY

Accounts Payable	12,000
Deferred Revenue	74,478
Line of Credit	13,767
Equity	460,494
Net Income	<u>5,023</u>
TOTAL LIABILITIES & EQUITY	565,762

Designated Funds Balance – March 31, 2017

		Change from previous year
Local Chapters & Affiliates	2,133	(1,774)
Student Scholarship	994	(1,956)
Operating Fund	26,906	(21,636)
Other	11,698	+4,429
Reserves	33,135	(35,500)
Endowment	<u>295,609</u>	<u>+18,095</u>
TOTAL	370,455	(38,342)

Capital Campaign Update

Purchase Price	140,000
Acquisition & Closing Costs	5,000
Moving Costs	<u>5,000</u>
Total Campaign Goal	150,000
Contributions & Pledges	<u>-136,333</u>
Balance to Fundraise by 3/31/18	13,667

FY18 Profit & Loss – Budget

4/1/17 – 3/31/18

	<u>FY2018</u>	<u>FY2017</u>	<u>\$ Difference</u>
Income			
Annual Meeting	115,000	105,000	+10,000
Contributions	150,000	165,000	(15,000)
Dues & Subscriptions	102,500	107,000	(4,500)
Grant Income	50,000	0	+50,000
Interest Income	7,500	7,750	(250)
Other	<u>6,500</u>	<u>2,500</u>	<u>+4,000</u>
Total Income	431,500	387,250	44,250
 Expenses			
Annual Meeting	90,000	80,000	10,000
General & Administrative	51,200	56,850	(5,650)
Occupancy	9,140	9,190	(50)
Personnel (23,845)	218,096	241,941	
Professional Fees	36,700	41,200	(4,500)
Printing & Publications	<u>26,000</u>	<u>23,500</u>	<u>2,500</u>
Total Expenses	431,136	452,681	(21,545)
 Net Income	 364	 (65,431)	 +65,795



Fellows

- Scott Buchanan
- Stephen Contakes
- Michael Everest
- Patrick Franklin
- Seymour Garte
- Dominic Halsmer
- Benjamin McFarland
- Clarence Menninga
- Annabelle Pratt
- Sara Tolsma
- Janet Warren



50 Year Members

- Melvyn Albright
- Stanley E. Anderson
- Norman F. Brockmeier
- Frank J. Fishman
- David L. Newquist
- David A. Rogers
- Melvin J. Swanson



Remembrances

- George L. Bate
- John W. Burgeson
- Fred H. Hafner
- Walter R. Hearn
- Herbert Hergert
- Fred S. Hickernell
- Kenneth B. Hoover
- O. Carroll Karkalits
- Teresa M. Nesman
- Paul H. Ribbe
- John G. Verkade